

Kelly Green's 10-year Plan Summary

I am 22 years old, a student at Blue Sky Community College and expect to graduate in 2012
Today is: 8/20/2015

MY 10-YEAR GOAL

By the time I'm 30, I want to be a freelance writer and author of textbooks and online curriculum materials so I can marry and start a family.

MY MISSION IN LIFE

Working with people I love and respect, I want to spend my life helping to improve the educational outcomes of all young people by empowering educators to help their students create a comprehensive and meaningful 10-year plan. This tool will help millions of young people become self-sufficient adults and realize their own dreams.

MY DEFINITION OF SUCCESS

My definition of success is to: do work I love that makes a difference in the world around me, no matter how it is viewed by others; strive for excellence; stay healthy; support my family and friends; and live a conflict-free, peaceful life.

MY CAREER CHOICE

Educational Publisher

MY EDUCATION AND TRAINING GOALS

From my research this is the amount of education and/or training I need to complete to get an entry-level job in this field.

<u>Education and Training</u>	<u>Duration</u>
Bachelor Degree	4 Years
Masters Degree	2 Years

MY PERSONAL PROFILE

• **Passions** • **Values** • **Personality and Strengths** • **Skills and Aptitudes** • **Roles, Occupations, and Vocations**



THE LIFESTYLE I WANT

Components of the Lifestyle I Envision for Myself

RELATIONSHIPS

I want to be married and have 1 child.

The people I would like to have as friends:

Interesting people who are passionate about a variety of pursuits and activities.

People with high integrity and that you can count on.

I would like to be able to spend at least 10 to 20 hours with family and 1 to 10 hours with friends each week.

WORK

I envision myself working 40 - 50 hours per week at my chosen profession.

I want to be able to make this commitment to a larger goal or ideal:

To improve the educational system within the United States so all young people can fulfill their dreams and at the same time support a society for the good of all.

My other priorities that will require my time and attention are:

To give my all to this process and still be able to keep my health and my relationships.

PERSONAL

On average, each week I'd like to spend 11 to 15 hours on recreation, 1 to 5 hours on individual pursuits and 6 to 10 hours contemplating and relaxing.

I would like to have the following flexibility:

I need a lot of flexibility so I can be creative. I am very independent and want to be able to work when most productive and rest when needed.

When it comes to "pace" I consider myself:

I am a high energy individual who likes to keep moving.

I plan to meet my spiritual needs by:

I am privately spiritual and have a good relationship with my god. This is very important to me.

MATERIAL ITEMS

I envision myself living:

Santa Barbara, CA in a condo

Once I'm working in my chosen field for a few years I would like to be making:

Enough to pay all my bills, have some savings, and travel when I want.

The possessions that are most important to me are:

A nice home, a car that runs. My one extravagance is art.

THE BUDGET TO SUPPORT MY LIFESTYLE

My total monthly expenses, for the lifestyle I envision for myself and my family is \$3,673.33 Therefore, I (we) need to earn the following salaries to support this lifestyle:

One Income Earner in the Family

I need to earn at least \$55,099.95 per year, to support the lifestyle described in my budget narrative.

Two Income Earners in the Family

If I am married and we both work, on average we each need to earn at least \$27,549.98 per year to support the lifestyle described in my budget narrative.

A description of the lifestyle I hope to have when I am 38 years old.

Today I am **18** years old. In **20** years, when I am **38** years old, this is how I would like my life to look.

FAMILY PROFILE:

In my ideal situation, I plan to be **Married** (married, single etc), have **1** child age **14**. My other dependents may include: **no one** I plan to live in:

HOUSING:

I envision living in a **A condominium** with **3** bedrooms and **2** bathroom(s) and **I own it**. I plan to spend **\$1,900.00** per month for all housing expenses.

TRANSPORTATION

I plan to get around by **My own car, previously owned**.

I plan to own at least one car described as a **2003, Honda, Civic**

My budget will include driving **250** miles per month

My total transportation costs per month will be **\$185.00**

CLOTHING

For clothing, I plan to **Sew for the family; Purchase recycled clothing; Buy from discount or economy catalogs and stores; Always buy on sale**. I would like to have **A moderate-size wardrobe**. Our total family monthly budget for clothing will be **\$83.33**.

FOOD

My food budget is based on **The Moderate Plan**. **not applicable** may increase my food budget from this plan. My monthly food budget is projected to be **\$290.00**.

SUNDRIES

I plan to budget **\$30.00** each month for Sundries.

ENTERTAINMENT AND RECREATION

My Entertainment and recreation budget of **\$135.00** includes .

VACATIONS

I plan to take vacations **Yearly**. I hope to afford to take **A week at the seashore or mountain cabin**. I will save **\$100.00** each month toward my vacations.

CHILDCARE

By the time I am **38** years old, I hope to have **1** children ages **14**.

My plans for childcare are **No need for child care** . I will need to budget **\$0.00** for their childcare requirements.

An optional addition if they check Yes when asked about this.
If I have to care for relatives or pay child support my childcare figure reflects that.

HEALTH CARE

For my health care I want **Health Maintenance Organization care**. I plan to budget **\$175.00** for healthcare costs.

FURNISHINGS

While I plan to have most of my furnishing by age **38**, I expect to save **\$100.00** a month in a fund for replacements and new furnishings and equipment.

SAVINGS

Each month I will set aside **\$500.00** in a savings account for the purpose of **Emergencies; Repairs, replacements, or major purchases; Children's college; Retirement; Income cushion**.

MISCELLANEOUS

In addition I will budget **\$275.00** per month for all those other expenses such as **Holiday gifts; Pets; Contributions and charitable giving**.

MY BUDGET PROFILE:

My total monthly expenses, for the lifestyle I envision for myself and my family is **\$3,773.33** (1)

THEREFORE I (WE) NEED TO EARN THE FOLLOWING SALARIES TO SUPPORT THIS LIFESTYLE:

ONE INCOME EARNER IN THE FAMILY

I need to earn at least **\$56,599.95** per year, to support the lifestyle described in my budget narrative.

TWO INCOME EARNERS IN THE FAMILY

If I am married and we both work, on average we each need to earn at least **\$28,299.98** (50% of figure above) per year to support the lifestyle described in my budget narrative.

MY CAREER AND LIFESTYLE GOALS

My lifestyle goal: Adopt healthy habits so I can continue to be productive throughout my life.

Objective

1. Eat a healthy diet six days a week and maintain my ideal weight of 145 pounds.
2. Exercise five days a week by walking two miles a day.
3. Get all yearly check-ups as prescribed by the AMA.

My lifestyle goal: Prepare myself through education, training, and on-the-job learning to be a self-sufficient individual by the age of 24 years old.

Objective

1. Complete a degree in journalism by the age of 22.
2. By the time I'm a senior, work for a media company at least 15 hours per week while going to college.
3. Find a full-time job in the media industry by the time I graduate from college in June 2016.

My lifestyle goal: Lead a balanced lifestyle within five years of starting my career that includes family and friends.

Objective

1. Plan for at least 10 hours per week with family and friends.
2. Within five to ten years of beginning my career, have a portfolio that will allow me the option to become a freelance writer.
3. Get married and start a family by the time I am 30 years old.

THE WORK CONDITIONS THAT MATCH MY PERSONALITY

My Ideal Job

The physical setting:

I would like to work in wherever I am with my computer. I would like to work in my home.

The working conditions:

I would like a job that lets me be creative.
I would like a job that lets me structure my time any way I want.

My work relationships:

I would like to work for myself.
I would like to work with creative people.

The psychological rewards:

I would like a job that furthers my mission in life.
I would like a job that demands creativity and innovation.

My goal for mixing career and family:

I would like a job with flexible hours so I can be available for my family.
I would like both a rewarding career and a happy family life.

Financially,

I would like a job that pays at least \$4000 per month.

The skills I'd most like to use:

Writing promotional copy
Organizing
Publicity

MY ACTION PLAN FOR THE NEXT 10 YEARS

YEAR ONE

Education and training: Pursue my undergraduate prerequisites for BA in journalism with education electives starting with my freshman year of college.

Living arrangements: To share an apartment with two other friends in order to save money.

Employment: To secure a part-time job writing during my freshman year of college.

Finances: Make enough in my part time work to cover my living costs. Get loans and scholarships for tuition.

YEAR TWO

Education and training: Continue my undergraduate prerequisites for BA in journalism during my sophomore year of college.

Living arrangements: To share an apartment with two other friends in order to save money.

Employment: To secure a part-time job writing during my sophomore year of college.

Finances: Make enough in my part time work to cover my living costs. Get loans and scholarships for tuition.

YEAR THREE

Education and training: Expand with a minor in media design, production, & technology and take small business management and accounting electives either at college or adult education.

Living arrangements: To share an apartment with two other friends in order to save money.

Employment: Get assignments or a job at one of the local community newspapers. Continue to hold down a steady job as well.

Finances: Make enough in my part-time work to cover my living costs. Get loans and scholarships for tuition.

YEAR FOUR

Education and training: Complete my BA in journalism with a minor in media design, production, & technology. During my senior year learn video production and editing.

Living arrangements: To share an apartment with two other friends in order to save money.

Employment: Work for an Internet-based company writing and designing web pages for clients.

Finances: Make enough in my part time work to cover my living costs. Get loans and scholarships for tuition.

YEAR FIVE

Education and training: On-the-job training as an editorial assistant with a major publisher; learn about copyrights.

Living arrangements: To share an apartment with two other friends in order to save money.

Employment: Get a job as an editorial assistant with a major publisher.

Finances: Though working full time, live frugally to save money for further educational opportunities.

YEAR SIX

Education and training: On-the-job training as an editorial assistant with a major publisher; learn about subsidiary rights and publish contracting.

Living arrangements: To share an apartment with two other friends in order to save money.

Employment: Continue my job as an editorial assistant with major publisher

Finances: Though working full time, live frugally to save money for further educational opportunities.

YEAR SEVEN

Education and training: Editor - on the job training and experience, attend evening classes to get masters in education.

Living arrangements: To rent my own one bedroom apartment once I am promoted to editor and can afford it.

Employment: Either be promoted at my publishing company or transfer to a new publisher at the level of editor.

Finances: Though working full time, live frugally to save 30% of the money I make for further educational opportunities.

YEAR EIGHT

Education and training: Editor - on the job training and experience, attend evening classes to get masters in education

Living arrangements: My own one-bedroom apartment

Employment: Continue working at the level of editor. Start freelance writing on the side.

Finances: Though working full time, live frugally to save 30% of the money for further educational opportunities.

YEAR NINE

Education and training: Work for a university imprint as an editor and teach part-time.

Living arrangements: My own one-bedroom apartment.

Employment: Transfer to a university press and teach part-time at the university.

Finances: Though working full-time, live frugally to save money for further educational opportunities.

YEAR TEN

Education and training: Work for a university imprint as an editor and teach part-time.

Living arrangements: My own one-bedroom apartment.

Employment: Transfer to a university press and teach part-time at the university.

Finances: Though working full-time, live frugally to save money for further educational opportunities.